

B6D (Official Form 6D) (12/07)

In re **Gelt Financial Corporation**Case No. **11-15827**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Taxes					
Barnegat Township Tax Collector 900 W. Bay Avenue Barnegat, NJ 08005		-						
			Value \$ 0.00				18,961.63	18,961.63
Account No.			Mortgage					
Beneficial Savings Bank 530 Walnut Street Philadelphia, PA 19106		-	80 S. Broad Street Penns Grove, NJ 08069			X		
			Value \$ 270,862.00				213,427.00	0.00
Account No.			Mortgage					
Beneficial Savings Bank 530 Walnut Street Philadelphia, PA 19106		-	1509 1/2 Airbrake Avenue Turtle Creek, PA 15145			X		
			Value \$ 70,000.00				73,878.00	3,878.00
Account No.			Mortgage					
Beneficial Savings Bank 530 Walnut Street Philadelphia, PA 19106		-	402 North Madison Street Wilmington, DE 19801			X		
			Value \$ 104,880.00				44,663.00	0.00
Subtotal (Total of this page)							350,929.63	22,839.63

7 continuation sheets attached

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Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Security Interest					
Beneficial Savings Bank 530 Walnut Street Philadelphia, PA 19106		-	Loans and mortgages			X		
			Value \$ 15,751,663.65				1,943,923.00	0.00
Account No.			Mortgage					
Bucks County Bank 350 S. Main Street Doylestown, PA		X -	Fairview Avenue Mt. Pocono, PA 18344					
			Value \$ 200,000.00				120,991.00	0.00
Account No.			Mortgage					
Bucks County Bank 350 S. Main Street Doylestown, PA		-	3798 Chalfont Drive Philadelphia, PA 19154					
			Value \$ 65,000.00				48,629.00	0.00
Account No.			Security Interest					
Bucks County Bank 350 S. Main Street Doylestown, PA		X -	Loans and mortgages (see attached)					
			Value \$ 15,751,663.65				1,021,842.00	0.00
Account No.			Taxes					
City of Baltimore Dept of Finance Bureau of Revenue Collections 200 Holliday Street Baltimore, MD 21203		-						
			Value \$ 0.00				306.54	306.54
Sheet 1 of 7 continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (Total of this page)	3,135,691.54
								306.54

B6D (Official Form 6D) (12/07) - Cont.

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Real Estate Taxes					
City of Philadelphia Real Estate Tax PO Box 8409 Philadelphia, PA 19101		-						
			Value \$ 0.00				2,506.06	2,506.06
Account No.			Property Taxes					
City of Trenton PO Box 210 Trenton, NJ 08602		-						
			Value \$ 0.00				8,393.15	8,393.15
Account No.			Property Taxes					
Director of Finance City of Baltimore Collection Division 200 Holliday Street Baltimore, MD 21210		-						
			Value \$ 0.00				6,479.36	6,479.36
Account No.			Mortgage					
Dov Junik 549 Empire Blvd Brooklyn, NY 11225		-	3844 Germantown Avenue Philadelphia, PA 19140					
			Value \$ 120,000.00				135,167.00	15,167.00
Account No.			Mortgage					
Dov Junik 549 Empire Blvd Brooklyn, NY 11225		-	3850 Germantown Avenue Philadelphia, PA 19140					
			Value \$ 120,000.00				135,167.00	15,167.00
Subtotal (Total of this page)							287,712.57	47,712.57

Sheet 2 of 7 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

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In re **Gelt Financial Corporation**Case No. **11-15827**

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Mortgage					
Fox Chase Bank 1 Fitzwatertown Road Willow Grove, PA 19090		-	821 Whitelock Street Baltimore, MD 21217					
			Value \$ 50,000.00				136,534.00	86,534.00
Account No.			Mortgage					
Fox Chase Bank 1 Fitzwatertown Road Willow Grove, PA 19090		-	128 Hanford Place Trenton, NJ 08609					
			Value \$ 35,000.00				49,500.00	14,500.00
Account No.			Security Interest					
Fox Chase Bank 1 Fitzwatertown Road Willow Grove, PA 19090		-	Loans and mortgages (see attached)					
			Value \$ 15,751,663.65				1,059,329.00	0.00
Account No.			Mortgage					
National Penn Bank Commercial Operations P.O. Box 480 Boyertown, PA 19512		-	670 Stuyvesant Avenue Trenton, NJ 08618					
			Value \$ 120,000.00				13,233.00	0.00
Account No.			Mortgage					
National Penn Bank Commercial Operations P.O. Box 480 Boyertown, PA 19512		-	290 South Main Street Barnegat, NJ 08005					
			Value \$ 199,000.00				31,726.00	0.00
Subtotal (Total of this page)							1,290,322.00	101,034.00

Sheet **3** of **7** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **Gelt Financial Corporation**Case No. **11-15827**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Security Interest					
National Penn Bank P.O Box 387 Boyertown, PA 19512		-	Loans and mortgages (see attached)					
			Value \$ 15,751,663.65				1,279,185.00	0.00
Account No.			Taxes					
New Castle County Treasury Dept 87 Reads Ways 2nd Fl New Castle, DE 19720		-						
			Value \$ 0.00				461.62	461.62
Account No.			Property Taxes					
Penns Grove Boro Tax Collector 303 Harding Highway Penns Grove, NJ 08069		-						
			Value \$ 0.00				1,810.34	1,810.34
Account No.								
Public Savings Bank 2755 Philmont Avenue, Suite 140 Huntingdon Valley, PA 19006	X	-						
			Value \$ 0.00				5,010.05	0.00
Account No.			Mortgage					
Republic First Bank c/o Scott Balthasar 1608 Walnut Street, 10th Floor Philadelphia, PA 19103		-	603 W. 5th Street Wilmington, DE 19801					
			Value \$ 25,700.00				35,937.00	10,237.00
Subtotal (Total of this page)							1,322,404.01	12,508.96

Sheet 4 of 7 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

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In re **Gelt Financial Corporation**Case No. **11-15827**

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Mortgage					
Republic First Bank c/o Scott Balthasar 1608 Walnut Street, 10th Floor Philadelphia, PA 19103		-	1702 West 3rd Street Wilmington, DE 19801					
			Value \$ 25,700.00				27,148.00	1,448.00
Account No.			Mortgage					
Republic First Bank c/o Scott Balthasar 1608 Walnut Street, 10th Floor Philadelphia, PA 19103		-	317-319 Main Street Kerhonkson, NY 12446					
			Value \$ 40,000.00				120,506.00	80,506.00
Account No.			Mortgage					
Republic First Bank c/o Scot Balthasar 1608 Walnut Street, 10th Floor Philadelphia, PA 19103		-	485 S. 18th Street Newark, NJ 07103					
			Value \$ 42,000.00				83,712.00	41,712.00
Account No.			Loans and mortgages (see attached)					
Republic First Bank c/o Scot Balthasar 1608 Walnut Street, 10th Floor Philadelphia, PA 19103	X	-						
			Value \$ 15,751,663.65				202,983.00	0.00
Account No.			Security Interest					
The Park Ave Bank c/o Brian T. Schiffino 275 Madison Ave., 2nd Floor New York, NY 10016	X	-	Loans and mortgages (see attached)					
			Value \$ 15,751,663.65				319,122.00	0.00
Subtotal (Total of this page)							753,471.00	123,666.00

Sheet 5 of 7 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Taxes					
Town of Wawarsing Tax Collector PO Box 671 108 Canal Street Ellenville, NY 12428		-						
			Value \$ 0.00				23,921.81	23,921.81
Account No.			Mortgage					
Univest National Bank 14 N. Main Street Souderton, PA 18694		-	2611 East 61st Street Kansas City, MO 64130					
			Value \$ 350,000.00				619,137.00	269,137.00
Account No.			Security Interest					
Univest National Bank 14 N. Main Street Souderton, PA 18694	X	-	Loans and mortgages (see attached)					
			Value \$ 15,751,663.65				3,829,853.00	0.00
Account No.			Mortgage					
Uri and Rachel Shoham 2001 Hamilton St., Unit P-205 Philadelphia, PA 19103		-	2401 Turner Street Philadelphia, PA 19121					
			Value \$ 60,000.00				122,451.00	62,451.00
Account No.			Security Interest					
VCF Partners c/o Robert Krupta, VP 483 Main Street P.O. Box 195 Harleysville, PA 19438	X	-	Loans and mortgages (see attached)					
			Value \$ 15,751,663.65				240,975.00	0.00
Sheet 6 of 7 continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (Total of this page)	
							4,836,337.81	355,509.81

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.				Security Interest					
Vist Bank PO Box 741 Leesport, PA 19533		X	-	Loans and mortgages (see attached)					
				Value \$ 15,751,663.65				2,484,957.00	0.00
Account No.				Taxes					
Wilmington City Div of Revenue 800 N. French Street Wilmington, DE 19801			-						
				Value \$ 0.00				399.34	399.34
Account No.									
				Value \$					
Account No.									
				Value \$					
Account No.									
				Value \$					
Subtotal (Total of this page)								2,485,356.34	399.34
Total (Report on Summary of Schedules)								14,462,224.90	663,976.85

Sheet **7** of **7** continuation sheets attached to
Schedule of Creditors Holding Secured Claims